





# BUSINESS ORGANIZATION APPLICATION

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Pain & Movement Solutions, Owner
Wife to Wes
Mom to Bridger (10), Riley (8), Sienna (5)
Peer2Peer Member, 2020
SD APTA Federal Affairs Liason &
Reimbursement Committee



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## History

2012 - Opened in Belle Fouche, SD

2019 - SD Physical Therapist of the Year

2020 - Joined Peer 2 Peer

2021 - Implemented Traction: EOS

2022 - Opened in Sturgis, SD

2023 - Sturgis New Small Business of the Year

2023 - Opened in Rapid City, SD

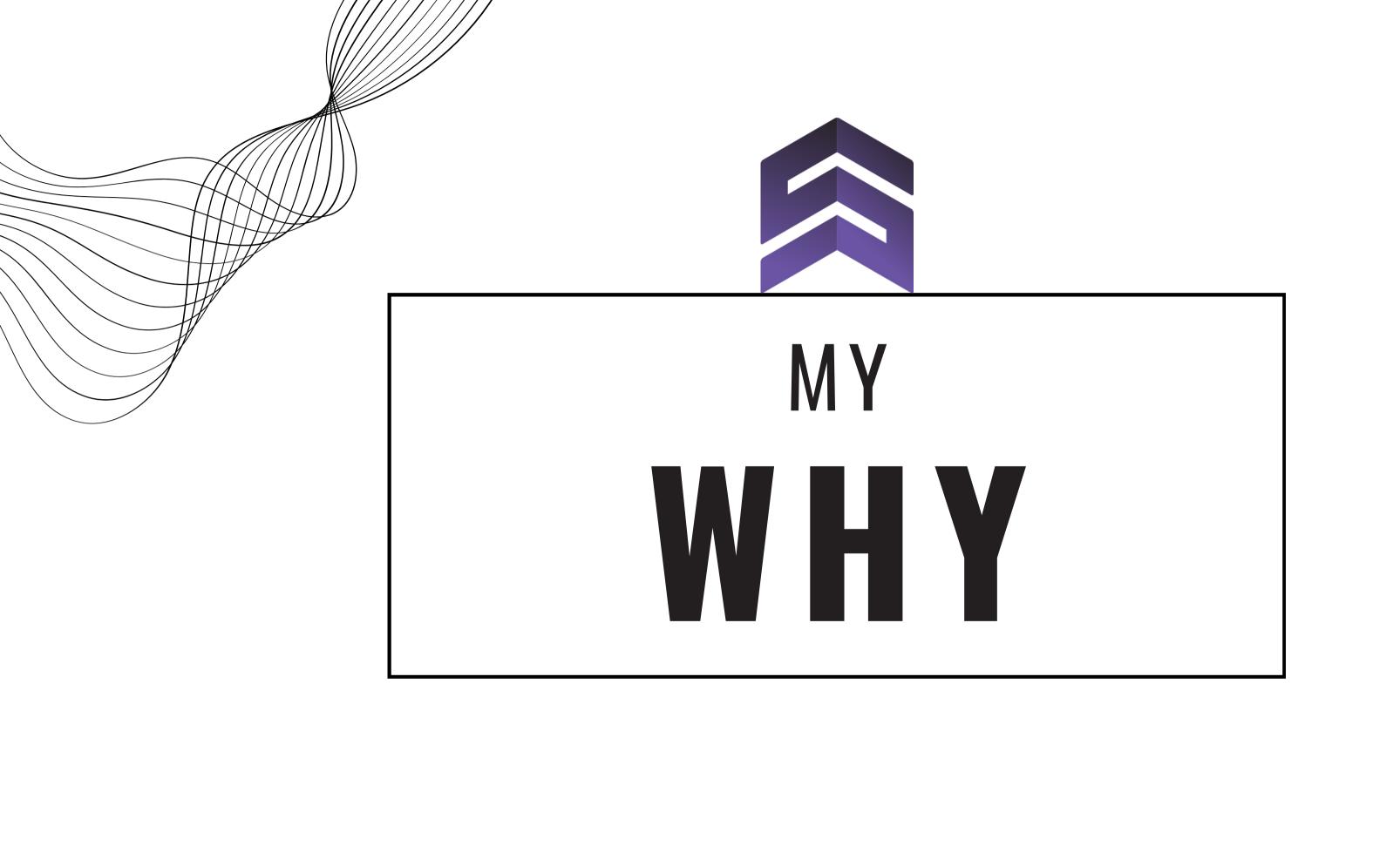
2024 - South Dakota Woman Owned Small Business of

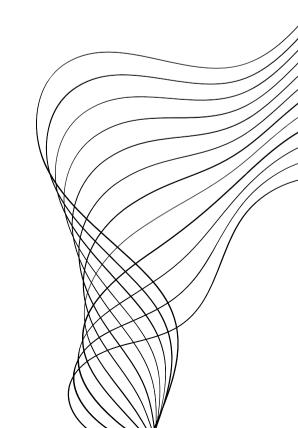
the Year

2024 - Nominated for the Rapid City Elevate Emerging

**Business of the Year Award** 

2025: West Rapid & Custer openings!







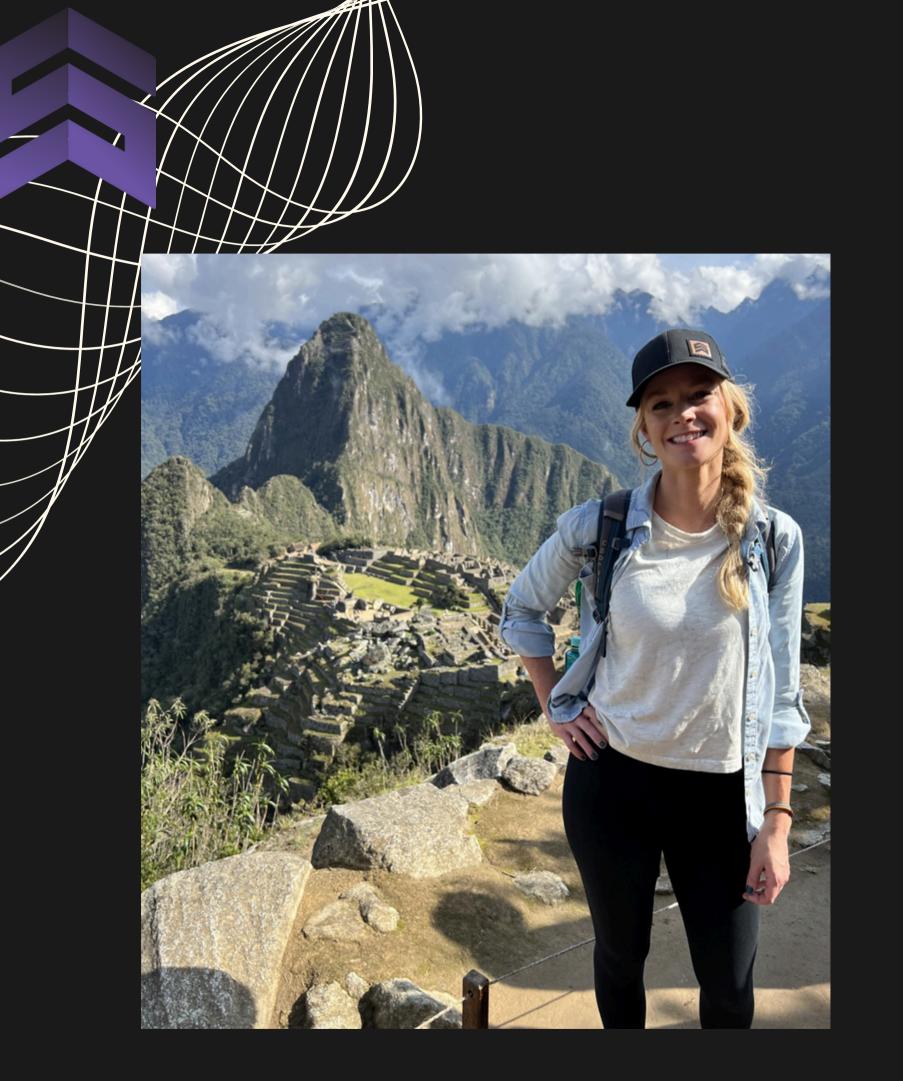














# EOS A PROVEN SYSTEM

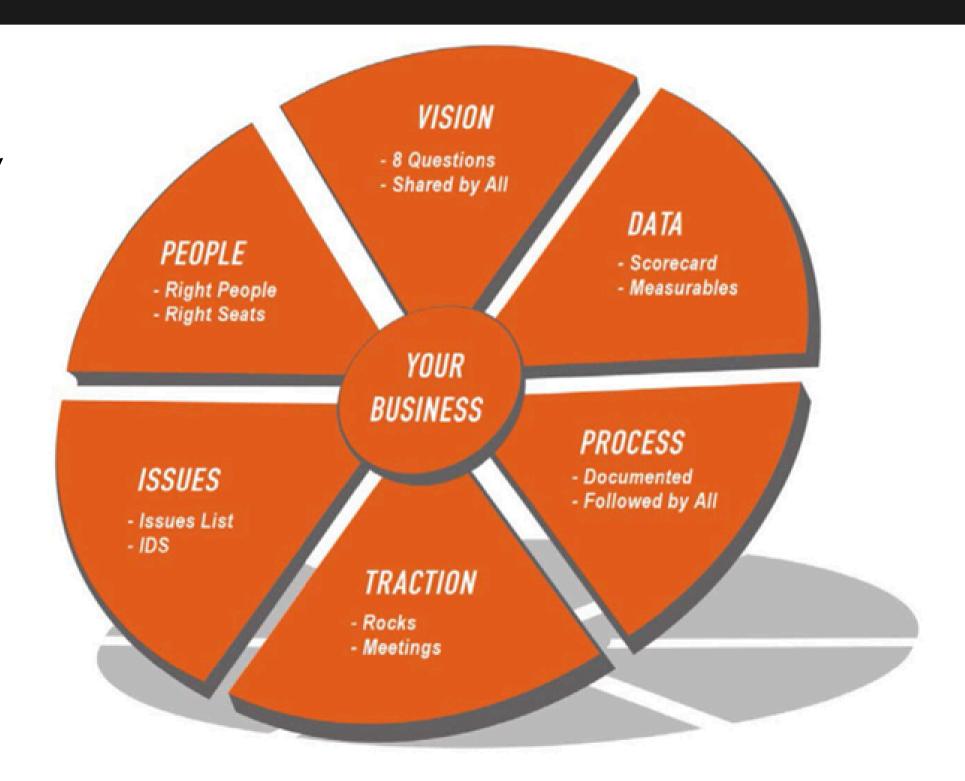
 Set of timeless business principles and real-world tools that help Entrepreneurs get what they want from their businesses

- Simplifies operations
- Optimizes your people, processes, and execution
- Your business becomes a transparent, selfsustaining organism
- Consistently helps companies achieve more revenue growth & profit
- Delivers a better balance of life to company team members
- Applies to big and small businesses, any industry



# EOS MODEL

 Provides a visual illustration of the 6 Key Components of any business that must be managed and strengthened to be a great business.







"If you could get all the people in an organization rowing in the same direction, you could dominate any industry, in any market, against any competition, at any time."

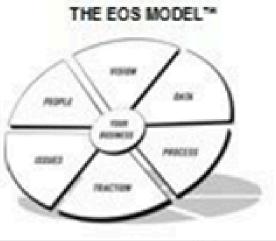
- Patrick Lencioni



·8 questions

·Shared by ALL

·Tool: VTO



## THE VISION/TRACTION ORGANIZER™

ORGANIZATION NAME:

## VISION

CORE VALUES	1. 2.	3-YEAR PICTURE™
	3. 4. 5.	Future Date: Revenue: \$ Profit: \$
CORE FOCUS™	Purpose/Cause/Passion: Our Niche:	Measurables: What does it look like?  •
10-YEAR TARGET™		
MARKETING STRATEGY	Target Market* The List*:  Three Uniques:  1. 2. 3.  Proven Process:  Guarantee:	



# PROCESS





#### **Core Processes**

that make organization go round

#### Documented

20% of activities that control 80% of work

Eg. "Secret Sauce"

### Followed

by ALL



# PROVEN PROCESS

01

FIRST POINT OF CONTACT

02

ARRIVAL PROTOCOL

03

INTAKE PAPERWORK

04

INITIAL EVALUATION

05

FOLLOW UP TREATMENTS

06

PROGRESS ASSESSMENT

07

SCHEDULE

08

FINANCIAL EXPERIENCE

09

PATIENT ENGAGEMENT

10

CUSTOMER ACQUISITION



# RIGHT PEOPLE- RIGHT SEATS

• GWC

## PEOPLE ANALYZER™

NAME	/05	COPENALVE	CONTALVE	COPENTUE	COPE	Goto VALUE	11011	Capach.
Sally Jones								
John Smith								
George Wilson								
THE BAR	+	+/-	+	+/-	+/-	Y	Y	Y



# ACCOUNTABILITY CHART



- Focuses on the structure of the organization
- Focuses on the function of the role
- More Future focused

#### Sales/Mktg

- LMA
- Sales/Revenue Goal
- Selling
- Marketing
- Sales & Marketing Process

## Operations

Visionary

Creativity/Problem Solving

Integrator

Accountability (LMA) Profit & Loss/Business

Remove Obstacles &

Special Projects

More on Logic

Big Relationships

More on Emotion

Lead, Manage,

Barriers

20 Ideas

CultureR&D

- LMA
- Customer Service
- Process Management
- Making the Product
- Providing the Service

#### <u>Finance</u>

- LMA
- AR/AP
- Budgeting
- Reporting
- HR/Admin
- IT
- Office Management



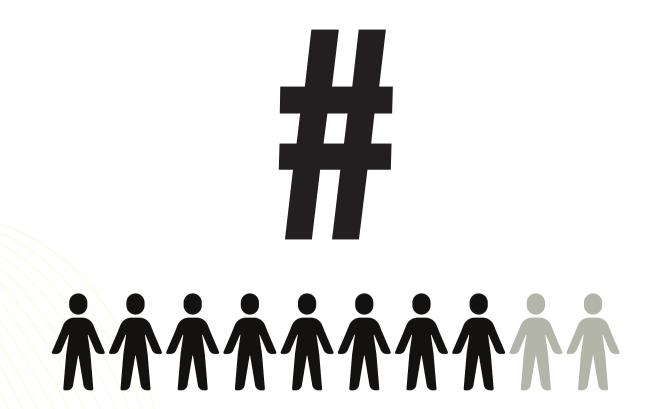
# DATA

## SCORECARD

- Keep a pulse on your business
- Identify 5–15 measurables
- Track consistently on weekly basis
- Helps you predict the future more accurately

## MEASURABLES

- Every person in the company has their own Number
- Accountability very clear what we are looking for them to do



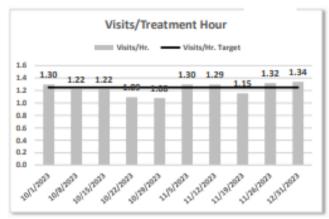


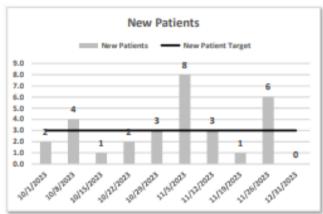
Weekly Key Performance Indicators (KPIs)

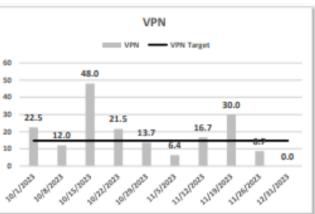
Clinician

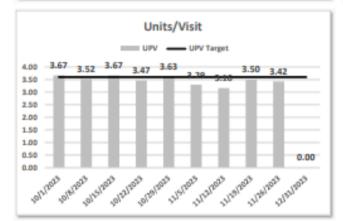
#### PROVIDER DASHBOARD: WEEKLY

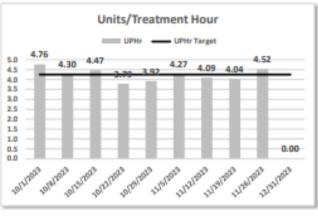


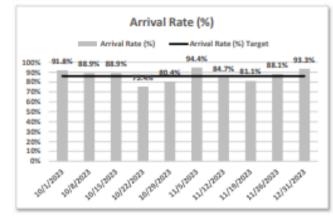


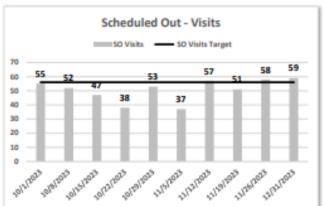














• 8150 Advisors

## TRACTION

- Rocks Top Priorities of the Business
- Meeting Pulse used to gain control
- Work on Your Business Regularly
- Everyone has a number
- Results Generate Traction



# ISSUES

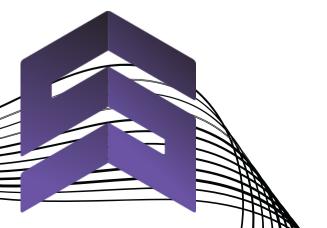
Process to successfully solve problems

> Place to house all issues/ideas/ opportunities

IDS

(Issue – Discuss – Solve)

- Tool to use to get to root cause of issue
- Avoids tangents
- Discipline of use leads to effective real time processing of issues



## THE LEVEL 10 MEETING™

### **The Weekly Agenda**

Day:	Time
Dav:	Time:

	<u>Agenda:</u>			
Segue		5	Minutes	
Scorecard		5	Minutes	
Rock Review		5	Minutes	
Customer/Emp	loyee Headlines	5	Minutes	
To-Do List	teleber egeligh	5	Minutes	
IDS	Irdides egetigh	60	Minutes	
Conclude Recap To Cascading Rating (1-	messages	5	Minutes	



## TRACTION

GET A GRIP ON YOUR BUSINESS

GINO WICKMAN

Summary by ReadinGraphics

AM PORREDURABILITA 中野年代記録を予める

## Traction

**Book Summary** 

"Your business is an entity in and of itself...
to find success, you have to turn it into a
self-sustaining organism."

- Gino Wickman



## OUR TRACTION

- Bettered Operations
- Solidify Processes
- Open communication
- Create Visibility to the business for our whole team
- Everyone knows what the plan is and where the business is headed
- Helped company grow
- Every Team member is doing their part to work towards achieving goals

Special thanks to my Peer2Peer Group and Steve Stalzer, & Mike Osler at 8150 Advisors

